

Financial Information

Thank you for applying for a St Michael's Grammar School Scholarship. Our Scholarship Program aims to support students who have the skills, talents, abilities and desire to contribute to the vitality of school life and who, for financial reasons, may otherwise not be able to attend St Michael's. We ask you complete this Statement of Financial Information so we may ascertain your financial eligibility. The information provided will be treated in strictest confidence and will be used only in connection with the scholarship application. Please attach additional information if there is insufficient space on this form for your response.

St Michael's must receive the completed statement by 5pm Tuesday 26 January 2021. The statement should be sent to Mr Farai Mufuka, Director of Business, St Michael's Grammar School, 25 Chapel St, St Kilda VIC 3182. If the Statement of Financial Information is not submitted by the due date, your application will not be able to be considered. The completed statement should be signed by your accountant prior to submitting the statement either via mail, in person or email to business@stmichaels.vic.edu.au. If you do not engage the services of an accountant, please provide a signed statutory declaration stating that the information provided in this document is a true and accurate reflection of your current financial circumstances. To maintain confidentiality of this information, please do not upload the completed statement to the AAS scholarship portal.

If you have any queries regarding the completion of this form please contact Mr Farai Mufuka on **+61 3 8530 3275** or email business@stmichaels.vic.edu.au.

Student information

Name: _____ Year of entry: 2022 _____
Date of birth: _____ Current year level (e.g. Year 7): _____

Family information

Parent/Guardian 1 Name: _____
Address: _____

Email: _____
Telephone: _____ Relationship to student: _____
Employer: _____
Occupation: _____

Parent/Guardian 2 Name: _____
Address: _____

Email: _____
Telephone: _____ Relationship to student: _____
Employer: _____
Occupation: _____

Scholarship Statement

Family home address:

Current estimated value:	\$
Mortgage/Loan owing:	\$
Net equity:	\$

Other property addresses (investment property):

Current estimated value:	\$
Mortgage/Loan owing:	\$
Net equity:	\$
Current estimated value:	\$
Mortgage/Loan owing:	\$
Net equity:	\$

Motor vehicles – make/model/year (please list all vehicles in household):

Current estimated value:	\$
Loan owing:	\$
Net equity:	\$

Other property/assets:

	Estimated value	Annual income return
Bank accounts:	\$	\$
Investment accounts:	\$	\$
Shares, securities, debentures:	\$	\$
Debtors:	\$	\$
Business value:	\$	\$
Furniture and fittings:	\$	n/a
Other (please provide details):	\$	\$
	\$	\$

Liabilities:

	Estimated value	Annual income return
Creditors::	\$	\$
Bank overdraft:	\$	\$
Credit cards:	\$	\$
Loans:	\$	\$
Other (please provide details):	\$	\$
	\$	\$

Scholarship Statement



St Michael's
Grammar School

Household details:	Parent/Guardian 1	Parent/Guardian 2
	Annually	Annually
Annual salary/wages (gross):	\$	\$
Bonuses:	\$	\$
Dividend income:	\$	\$
Superannuation income:	\$	\$
Pensions:	\$	\$
Takings from business:	\$	\$
Interest income:	\$	\$
Rental income:	\$	\$
Profit share:	\$	\$
Redundancy income:	\$	\$
Less:	Annually	Annually
Tax paid/payable:	\$	\$
Education expenses:	\$	\$
Living expenses:	\$	\$
Interest paid:	\$	\$
Rent:	\$	\$
Home telephone expense:	\$	\$
Mobile telephone:	\$	\$
Energy and utilities:	\$	\$
House maintenance:	\$	\$
Vehicle expenses:	\$	\$
Entertainment:	\$	\$
Holidays:	\$	\$
Other (please provide details):	\$	\$

Number of dependent children in household: _____

Reportable fringe benefits: \$ _____

Would you be able to enrol your child without financial assistance? Yes No

Co-educational | K-12 | St Kilda

25 Chapel Street, St Kilda, VIC 3182 Australia
Telephone +61 3 8530 3200 Facsimile +61 3 9510 9392
stmichaels.vic.edu.au

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Scholarship Statement



Please summarise the reasons for your application:

What level of financial assistance do you wish St Michael's to consider (% of normal fee):

Scholarship Statement



Declaration and authority

- I/We declare that I/we have no assets and no income other than as set out above, and that the above information is true, correct and complete.
- I/We authorise St Michael's to make any enquiry of my/our employer, accountant or any other source considered necessary to confirm the above information.
- I/We agree that the information contained in this statement and any information obtained pursuant to the above authority shall remain the property of St Michael's.
- I/We agree that, should the above information change (greater than 10% variation), I/we will inform St Michael's immediately.

Signature of Parent/Guardian 1 (Please print out and sign)

Signature of Parent/Guardian 2 (Please print out and sign)

Date:

Date:

Accountant details

The above information represents a true and fair view of the current circumstances of our client.

Name:

ACA/ACPA/Tax agent number:

Address:

Telephone (business hours):

Signed (Please print out and sign)

Date:

Please retain a copy for your records

If your child is short-listed for a scholarship, you will be required to provide (within 5 days of a request from St Michael's) the following documents in support of your application:

- copies of your last two tax returns (required from each parent/guardian), and
- copies of the last two tax returns of any trust or company for which you are named beneficiary (required from each parent/guardian, as relevant).

PRIVACY NOTICE St Michael's Grammar School complies with Privacy Act 1988 and Australian Privacy Principles. Information collected is only used for the purpose for which it is collected. Further details are available at <https://www.stmichaels.vic.edu.au/privacy-policy/>

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